



# North Carolina Balance of State Continuum of Care

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## Coordinated Assessment Dialogue Call

August 11, 2015

### Meeting Notes

**Present on the call:** Shana Baum, Jan Bowman, Thadeous Carr, Kim Crawford, Roxanne Curry, Nicole Dewitt, Brian Fike, Gabriela Gonzalez, Tameka Gunn, David Jacklin, Lynne James, Mary Mallory, Faye Pierce, Susan Pridgen, Bob Williams

**Staff:** Corey Root

- Intro of topic: BoS Coordinated Assessment trainings
  - NCCHE staff created online trainings for each of the 3 parts of the Coordinated Assessment tool
    - Prevention/diversion screen
    - VI-SPDAT
      - This training has BoS information before and after the standard training by OrgCode – the agency that created the VI-SPDAT
    - Case Management tool
  - Staff aimed for a practical solution re: these trainings, keeping in mind that many people work in a crisis setting, staff turnover can be high
    - Trainings are as short as possible, online, free
- Questions for the group re: training efficacy
  - How are the trainings working? Are they easy to understand? Are you hearing questions from staff after trainings? Is there any additional info staff should add to the trainings?
    - Participants responded that they like that the trainings are short and easy to understand
    - Regional Committees are using the trainings at meetings to introduce community members to the concepts of coordinated assessment, they help to increase understanding of terms and concepts
    - Training is the key to keeping scores reliable

- Onslow is not using the case management tool – they have used a 27 point matrix for many years and want to keep using this to have information for funders
  - All Regional Committees implementing coordinated assessment are required to use the case management tool
- Henderson is talking with the creator of the software Charity Tracker about integrating the BoS prevention and diversion screen into their assessments
  - Other Regional Committees are also using Charity Tracker, this could prove beneficial for them as well
- General questions and comments
  - How are Regional Committees funding Coordinated Assessment?
    - Henderson has submitted an application to a community foundation for funding a Coordinated Assessment Coordinator position
      - This person would be a liaison between agencies, the Regional Committee, and BoS
    - Alamance uses a combination of funds from local CDBG, a local private foundation, and United Way to fund a Coordinated Assessment Intake Specialist
- Next call will be Tues. Sept. 8, 3-4 pm, please register on NCCEH website:  
<http://www.ncceh.org/events/917/>

