

FY2024 CoC Program Competition Navigating e-snaps

May 22, 2024 2 PM

# Agenda

- What is e-snaps & when is it used?
- System of Awards Management (SAM) registration & Unique Entity ID# (UEI)
- Understanding the primary components of e-snaps
- Steps to Set Up e-snaps:
- Resources: Accessing e-snaps: Tools on the HUD Exchange
- Reminder: New CoC Program Applicants Intent to Apply

# What is e-snaps & when is it used?

- e-snaps is the electronic applicant & grants management system for CoC Program projects within HUD's Office of Special Needs Assistance Programs (SNAPS)
- e-snaps is used by:
  - Agencies:
    - New project applicants whose projects have been reviewed by NCCEH through the Intent to Apply
      process must create (or update) a Project Applicant Profile, select the Project Application form, and
      submit a pdf of the Project Application to NCCEH for review. If approved by the Steering Committee,
      they submit their Project Application to HUD through e-snaps. This process is the same for Renewal
      project applicants, with one exception they are not required to submit an Intent to Apply.
      - Permanent Supportive Housing
      - Rapid Rehousing
  - U.S. Department of Housing & Urban Development:
    - Reviews project applications submitted in e-snaps in an annual competition.
    - For projects awarded in the competition, e-snaps is used by HUD's Greensboro Field Office staff to communicate back to applicant agencies through "Issues & Conditions" that must be addressed to finalize grant agreements.



# System of Awards Management (SAM) & Unique Entity ID (UEI)

- Before You Get Started in e-snaps, your agency must have an active SAM registration & a UEI#
  - Your agency must register at <u>www.sam.gov</u> to apply for federal awards & request a Unique Entity ID#.
  - Agencies must renew SAM registration annually to stay compliant.

#### • TIPS:

- Get this registration submitted early!
- Schedule time to do this with your organization's Finance Director.
- SAM registration must be updated each year
- Be aware of email scams: Fraud Alert



### **Understanding e-snaps**

4 components of e-Snaps:

- User: someone who can access e-snaps and has their own username and password
- Applicant Profile: a profile or information about your organization
- **Registrant:** a user that is associated or linked to an organization (or Applicant Profile) and can enter information in e-snaps
- **Project Application:** the application for CoC Program funds typically for RRH or PSH

To get Users, Registrants & the Applicant Profile set up, use & follow the instructions in the <u>Project Applicant Profile e-snaps Navigational Guide</u>



#### Project Applicant Profile Navigational Guide Table of Contents

#### **Project Applicant Profile**

#### **Table of Contents**

Introduction	1
Objectives	1
Overview of this Navigational Guide	1
Highlights in <i>e-snaps</i> for the CoC Program Competition	2
Accessing <i>e-snaps</i>	4
Existing Users	5
New <i>e-snaps</i> Users	5
Adding and Deleting Registrants	6
Add a Registrant	7
Delete a Registrant	9
Edit Registrant Information	9
Project Applicant Profile	. 10
Establishing an Applicant Profile for a New Project Applicant (First-time Applicants only)	11
Working in the Applicant Profile	15
Accessing the Applicant Profile	15
Putting the Applicant Profile in "edit-mode"	16
Exiting the Applicant Profile	18
1. Profile Type	19
2. Organization Information	20
3. Contact Information	22
Authorized Representative	23
Alternate Contact	25
4. Additional Information	26
5. Forms & Attachments	27
HUD Form 2880	28
Code of Conduct	29
Nonprofit Documentation	30
Survey on Ensuring Equal Opportunities for Applicants (SF-424 Supplement)	32
Submission Summary	34
Completing the Applicant Profile	36
Exporting to PDF	38



# **Step 1: Creating User Profiles**

Identify 2 staff who will access e-snaps.

- 1. Authorized Representative
  - Person #2's supervisor or person with overall responsibility for the project & has the authority to sign legal documents on behalf of the agency such as a grant agreement if awarded funds.
- 2. Alternate Contact
  - The person writing & submitting the project application.



#### **Step 1: Creating User Profiles**

- e-snaps is accessed via: <u>https://esnaps.hud.gov/grantium/frontOffice.jsf</u>
- Each agency's e-snaps users need a unique username & password to log in to e-snaps by selecting the "Create Profile" link on the left-hand side of the screen.

Front Office Portal	Welcome to	e-snaps
Jsername:	Welcome to e-snaps! E application process know	haps is the new application and grants management system for HUD's Homeless Programs. It supports the collaborative as the Continuum of Care (CoC) Homeless Assistance Competition.
Password:	E-sna Log in	Intorized persons only. If you are an authorized user, please log in by entering a valid user name and password. If you have ss please contact the System Administrator. You may also use the Links on the left menu to navigate through the system, an d other related links. If you need assistance in navigating the system please access the Help instructions in each section.
	If you are not yet an aut user name through the	rized user, and need access to this system on behalf of your Continuum of Care or as a project applicant, you may request a gistration process.
Login	under the Paperwork Re	requirements contained in this application have been submitted to the Office of Management and Budget (OMB) for review uction Act of 1995 (44 U.S.C. 3501-3520). This agency may not collect this information, and you are not required to complete s a currently valid OMB control number.
Login	Information is submitted determine eligibility, and	accordance with the regulatory authority contained in each program rule. The information will be used to rate applications, stablish grant amounts.
Create Profile	Availability (NOFA), which	or funding under the Continuum of Care Homeless Assistance are based on rating factors listed in the Notice of Fund is published each year to announce the Continuum of Care Homeless Assistance funding round. The information collected in iy be collected for specific funding competitions.
Contact Us	CoC Registration:	OMB Approval No. 2506-0182 (exp. 04/30/2012)
		or this collection is estimated to average 0.50 hours per response, including the time for reviewing instructions, searching beding and maintaining the data needed, and completing and reviewing the collection of information.
	you are new, to <i>e-snap</i> eate a user profile her	
	o not update someone	



# **Step 1: Creating User Profiles**

• Enter information and click "Save"

Front Office Portal	User Account
Username:	* First Name:
	Middle Name:
Password:	* Last Name:
Login	∴ Email:
	* Email Confirm:
Create Profile	
Contact Us	.* Default Application Language: English (U.S.)
	<u>*</u> User Name:
	User Name should be larger than 2 characters and smaller than 51 characters
	.* Password:
	* Confirm Password:
	Password should be larger than 9 characters and smaller than 16 characters
	* Personal Confirmation Question:
	* Personal Confirmation Answer:
	Save

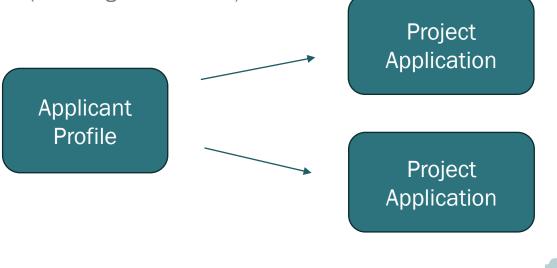




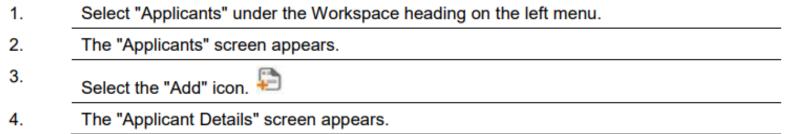
An agency submitting a Project Application for the first time in e-snaps must set up an Applicant Profile using the <u>Project Application Profile e-snaps Navigational Guide</u>

- The Applicant Profile establishes the organization's e-snaps account.
  - Some information from the Applicant Profile is automatically entered into the Project Application(s)
  - The Authorized Representative must be the one to sign documents that are uploaded to the Applicant Profile.





C Front C	Office								Help 🧬 Logout
Front Office Port	tal		Add the orga an Applicant			Applica	ints		
Profile		$\square$	Registrants	Parent	Open	Applicant Name	Applicant Number	Number of Projects	Last Submission
My Account Change Password Workspace Applicants Funding Opportun Registrations Projects Submissions Contact Us	Select "Applica	ants"	*	ñ.	•	Test Organization 2	030700000	New Project Applicants ONLY Returning Applicants continue to the next section	
Step	Descript	tion							





Front Office				🧕 Help 🥜 Logout
L TestUser2		Applica	nt Details	
Front Office Portal				
Profile	OR Always select		for a new Applicant, and click Save	& Next to continue.
Ay Account Change Password		2	select Individual Organization	
Workspace		Save	Save & Add Another	
Applicants Funding Opportunity Registrations Projects Submissions		Save & Back	Back to Applicants List	
Contact Us				



TestUser2				NO
		Applicant I	Details	
Front Office Portal	Name of the			DUI
9		ant, if this grant application is for	a new Applicant, and click Save & Next	to continue.
Profile		* Applicant Type: 0	rganization -	
Account		* Applicant Name:		Ente
ange Password		* Applicant Number:		
	Number		Value is required.	_
Workspace				For
plicants				http
nding Opportunity		Save	Save & Add Another	
istrations				<u>/ne</u>
jects omissions		Save & Back	Back to Applicants List	app

#### NO LONGER ENTER A DUNS NUMBER!

#### Enter UEI# instead.

For reference: <u>https://www.hudexchange.info</u> <u>/news/coc-yhdp-recipient-</u> <u>applicant-transition-to-uei/</u>

#### Step Description

- 1. Select "Organization" from the "Applicant Type" dropdown menu.
- 2. Enter the Project Applicant's legal name.
- 3. Enter the Applicant Number. The Applicant Number should be the DUNS number.
- 4. Select "Save and Back" to return to the "Applicants" screen.



# **Step 3: Adding Registrants**

#### From the Applicants Screen, click the paperclip icon to Add Registrants

#### Add a Registrant

C Front (	Office					🖲 Help 🥐 Logo
TestUser2		Applicant: Test	Organization 2 (0	30700000)		
				Appli	cant Details	
Front Office Por	rtal			Applicant Nam	e: Test Organization 2	
Profile				Applicant Number	-	
My Account Change Password		ſ				
change Password			Add	Re	gistrants	
Norkspace		Ø~	Registrant	J		
Applicants		Delete Ope	n Name	User Name	Email	Group
Funding Opportun Registrations	hity		McGinn, Lena	TestUser2	Lena.McGinn@icfi.com	Administrator
Projects					1	
Submissions					ack to List	
Contact Us				B	ack to List	
Step	Desc	ription				
1.	Selec	t the "Add R	egistrant" ico	n. 🔗 This icon i	is at the top left of the	list.
	Selec	t the "Add R	egistrant" ico	n. 💞 This icon i	is at the top left of the	list.

<u>Checklist to Get Started in e-snaps</u> <u>Give Staff Access to Your Organization's e-snaps Account</u> <u>Adding Registrant Details</u>



# **Step 4: Completing the Applicant Profile**

La TestUser2	Applicant: T	est Organizatio	n 2 (0307	00000)	•				— Name of
Front Office Portal					Applica	ants			Applicant
Fronce Portal	- 🔁								Organizati
Profile	Children	Registrants	Parent		Name	Applicant Number	Number of Projects	Last Submission	
My Account Change Password		2.	Â	<b></b>	Test Organization 2	030700000	0		_
Workspace Applicants Funding Opportunity Registrations Projects Submissions	orgar	ct Applican nization app Applicants"	ears or						

#### Step Description

1. Continue with the next steps to access the Applicant Profile.



#### **Step 4: Completing the Applicant Profile**

C Front Office						e Help	Cogout 🥠
1 TestUser2	Applicant: Test Organiz	ation 2 (030700	000) •				
			Applic	ants			
Front Office Portal	F						
🔊 Profile	Children Registra	nts Parent O	pen Applicant Name	Applicant Number	Number of Projects	Last Submi	ssion
My Account Change Password	*	ñ. [	Test Organization 2	<sup>n</sup> 030700000	0		
Workspace Applicants Funding Opportun Registrations Projects Submissions Contact Us Contact Us	ect plicants"		Acce Appli	ess icant Profile	_		

Step	Description
1.	After logging in, select the Project Applicant name from the "Applicant" dropdown at the top of the screen.
2.	Select "Applicants" on the left menu.
3.	<ul> <li>On the "Applicants" screen, locate the "Applicant Name" column.</li> <li>Confirm the Applicant for which you should complete the Applicant Profile by reviewing the Applicant Number column.</li> </ul>

Select the "Open Folder" icon 💼 next to the Applicant Name.

4.



#### **Step 4: Completing the Applicant Profile**

Applicant Profile:

- 1. Profile Type Project Applicant
- 2. Organization Information
  - Tax ID
  - UEI#
  - Address/Mailing Address (if different)
- 3. Contact Information
  - Authorized Representative
  - Alternate Contact
- 4. Additional Information
  - Congressional District(s)
- 5. Forms & Attachments
  - HUD 2880 How to Complete the HUD Form 2880 in e-snaps
  - Applicant <u>Code of Conduct</u>
  - Nonprofit Documentation 501c3
  - Other Attachment nothing needed here
- 6. Submission Summary



#### **Editing the Applicant Profile**

For each CoC Program competition, applicant agencies must edit the Applicant Profile.

• To edit the Applicant Profile, go to "6. Submission Summary" screen and select the "edit" button

TestUser2		6. Submis	sion Summary		
plicant Profile	Complete	Page	Last Updated	Mandatory	
ofile Type	1	1. Profile Type	05/31/2017	Yes	
ganization nation	1	2. Organization Information	05/31/2017	Yes	
ntact Information		3. Contact Information	No Input Required	No	
thorized sentative	1	Authorized Representative	05/31/2017	Yes	
ternate Contact	1	Alternate Contact	05/31/2017	Yes	
dditional Information rms & Attachments	1	4. Additional Information	05/31/2017	Yes	
JD Form 2880		5. Forma & Attachments	No Input Required	No	
ide of Conduct	1	HUD Form 2880	05/31/2017	Yes	
inprofit Document invey on EEO		Code of Conduct	No Input Required	No	
her Attachment		Nonprofit Document	No Input Required	No	
abmission mary	12	Survey on EEO	No Input Required	No	
ort to PDF	100	Other Atlachment	No Input Required	No	
PDF Viewer					
		Back	Next		
k to Applicants List	ints with a	Exp	art to PDF		
		Gert	DF Yewer	$\neg$ $$	
	te Profile,		Edit	Select "F	dit" button
select '	Submission	This e.Form has be	en marked as complete		an button



# **Step 5: Project Application**

Project Application Resources will be updated for the FY2024 CoC Program competition & links to instructions will be on our website: <a href="https://www.ncceh.org/bos/currentcocapplication/">https://www.ncceh.org/bos/currentcocapplication/</a>

- New Project Detailed Instructions
- New Project Navigation Guide

#### What does the Submissions Screen look like?

#### Sample Submissions Screen:

Portal	Applicant	Trillium Health Resources (08632	(2914)		-				
			Submi	ssions					
	[Hide Filters]	[ <u>Clear Filters]</u>							👎 Profile
			Applicant Project Name:	All Projects				•	
ord			Date Submitted:	On	•				
			Project Status:						My Account
	-		Submission Version:						Change Password
tunity			Associate Type:	Air Versions					change i assirora
			Associate type.	All	-				
									Workspace
			Fil	ter					workspace
									And the second
					1				Applicants
	Actions	Project Name 1 Project Number	Funding Opportunity Name Step Name	Start Date	End Date	Associate Type	Version	Date Submitted	Applicants
	Actions			Start Date Mar 1, 2019	<b>End Date</b> Oct 15, 2019	Associate Type Primary Applicant	Version 1	Date Submitted Sep 10, 2019, 12:20:35 PM	Funding Opportunity
		Project Number Trillium PSH #3	Step Name Renewal Project Application FY2019		Oct 15,	Primary	Version 1 1	Sep 10, 2019, 12:20:35	Funding Opportunity Registrations
	•	Project Number Trillium PSH #3 NC0185L4F031910 Trillium PSH #3	Step Name           Renewal Project Application FY2019           Renewal Project Application FY2019           Renewal Project Application FY2021           C1.9a Renewal Application Issues and	Mar 1, 2019	Oct 15, 2019 Dec 31,	Primary Applicant Primary	Version 1 1 1	Sep 10, 2019, 12:20:35 PM	Funding Opportunity Registrations Projects
	<b>*</b>	Project Number Trillium PSH #3 NC0185L4F031910 Trillium PSH #3 NC0185L4F032112 Trillium PSH #3	Step Name           Renewal Project Application FY2019 Renewal Project Application FY2019           Renewal Project Application FY2021 C1.9a Renewal Application Issues and Conditions           Renewal Project Application FY2021	Mar 1, 2019 Feb 1, 2020	Oct 15, 2019 Dec 31, 2026 Jan 14,	Primary Applicant Primary Applicant Primary	Version           1           1           1           1           1           1           1	Sep 10, 2019, 12:20:35 PM Jul 13, 2022, 2:04:53 PM Oct 21, 2021, 12:03:25	Funding Opportunity Registrations



Front Office Portal

#### **Issues & Conditions**

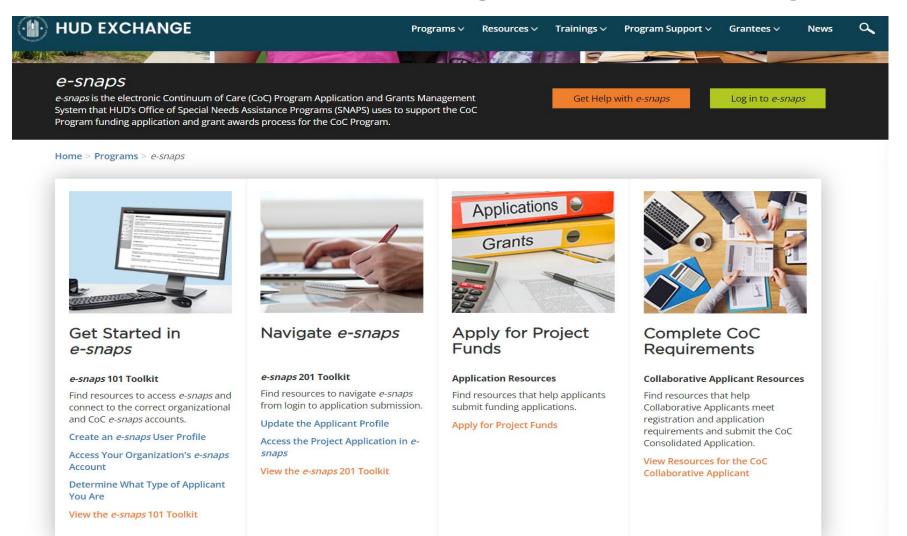
On the Submissions Screen:

Actions	Project Name <sup>1</sup> Project Number	Funding Opportunity Name Step Name	Start Date	End Date	Associate Type	Version	Date Submitted
<b>6</b>	UCM Permanent Housing FY2016 NC0185L4F031607	Renewal Project Application FY2016 C1.9a Renewal Application Issues and Conditions	Feb 10, 2017	Dec 31, 2021	Primary Applicant	1	Jul 31, 2017, <mark>1</mark> 2:36:49 PM



#### Resources

• e-snaps information is located on the HUD Exchange: <u>https://www.hudexchange.info/programs/e-snaps/</u>



#### **FY2024 CoC Program Competition: NEW Project Applicants**

**New** Project Webinar recording & slides posted.

- <u>https://www.ncceh.org/bos/currentcocapplication/</u>
- New Project: Intent to Apply Form
  - Mandatory for new projects
  - Accepted on a rolling basis, non-binding
  - Deadline is 2 weeks after the release of the Notice of Funding Opportunity (NOFO)



#### If you get stuck, please reach out for assistance!

NC BoS CoC Staff: <a href="mailto:bos@ncceh.org">bos@ncceh.org</a>

Jenny Simmons: jenny.simmons@ncceh.org

If we can't address the issue, we'll assist you in connecting to HUD

