

# SOAR Dialogue Call February 2026

Natasha Posey, NC SOAR State Captain



**NC COALITION** to  
**HOMELESSNESS** end

# New SOAR Provider Support

## Welcome New SOAR Providers!!!

- Please introduce yourself to the group!

If you have recently completed training:

- Find a local community workgroup to join for peer to peer support
- Join me on February 27th from 9am to 10am for support from your State Captain
- Please ensure you have completed the SOAR quiz, exam and assessment - this must be completed before you can begin processing SOAR applications
- If you are interested in becoming SOAR Certified or would like to know more about SOAR Certification, please email me:  
**[natasha.posey@ncceh.org](mailto:natasha.posey@ncceh.org)**

# SSA-3369 or Work History Report Review

Let's review DDS' example of a perfect 3369

What you'll observe:

- Clear
- Detailed
- Legible



# SSA Update

## TEFCA - Trusted Exchange Framework and Common Agreement

Social Security Administration has joined the TEFCA network and will be using eHealth Exchange as their QHIN (Qualified Health Information Network) beginning early spring of this year!

What does this mean?

- This e-system will allow SSA to more precisely direct their queries and expedite processing times - which means FASTER decisions and FASTER access to benefits
- A more efficient and streamlined disability determination process
- This system has the potential to cut processing times in half

If your agency is interesting in joining this e-system network to improve processing times, visit this link for more information: <https://www.ssa.gov/hit/index.html>.

You can read this article here: <https://www.ssa.gov/blog/en/posts/2026-02-11.html>



# SOAR Updates

**SOAR Plus! Training dates for March have changed to Thursday, March 5th and Friday, March 6th**

- Registration link will be available online beginning February 1st and can be found in the SOAR Certification and Training section of our site at <https://ncceh.org/about-soar/>

**Outcome Reporting Tool is nearing completion!!!**

- Developers are anticipating a completion time in mid-April

**SOAR Annual Questions for SSA**

- Due to the current lapse of appropriations (shutdown), Emily is unable to answer questions virtually with the SOAR group
- She has agreed to meet with myself and Angela to answer your questions
- I will either present the answers to you at the next meeting or provide them to you in the listserv email...or both! Tell me what you would like to do!



# NCCEH Announcement

NCCEH will be offering a **free virtual workshop on the fourth Thursday of each month from 2-3 PM**

**February: Grantwriting for Unrestricted Funds**

**February 26th 2-3pm on Zoom**

## **Content:**

Join NCCEH, funders and grant makers from all across NC for a panel discussion on applying for unrestricted funding!

## **Who should attend:**

Service providers, local government employees, elected officials, funders, concerned citizens

**[Click here to register!](#)**

For questions: [liz.carbone@ncceh.org](mailto:liz.carbone@ncceh.org)



# Time for Q&A, Reflections, Advice

The floor is open for you all to share!

Our next meeting will be held March 17th at 10 am and we will overview an SSA Blue Book Listing



## Contact NCCEH

hello@ncceh.org

919.755.4393

## Contact us re: SOAR

soar@ncceh.org

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