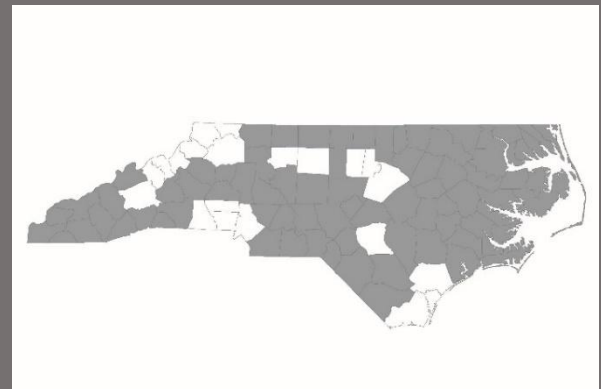


North Carolina Balance of State Continuum of Care

Coordinated Entry Assessment Pilot Training
August 24, 2023

Agenda

- Equity Initiative Overview
- Core team members
- Pilot Timeline
- Introducing the new Assessment
- Data Entry
- Tools/Resources



Background Information

- NC BoS was selected in 2021 to take part in HUD's CE Equity Initiative
- The initiative's goal is to support communities **in improving housing outcomes and the human experience for Black, Brown, Indigenous and all people of color.**

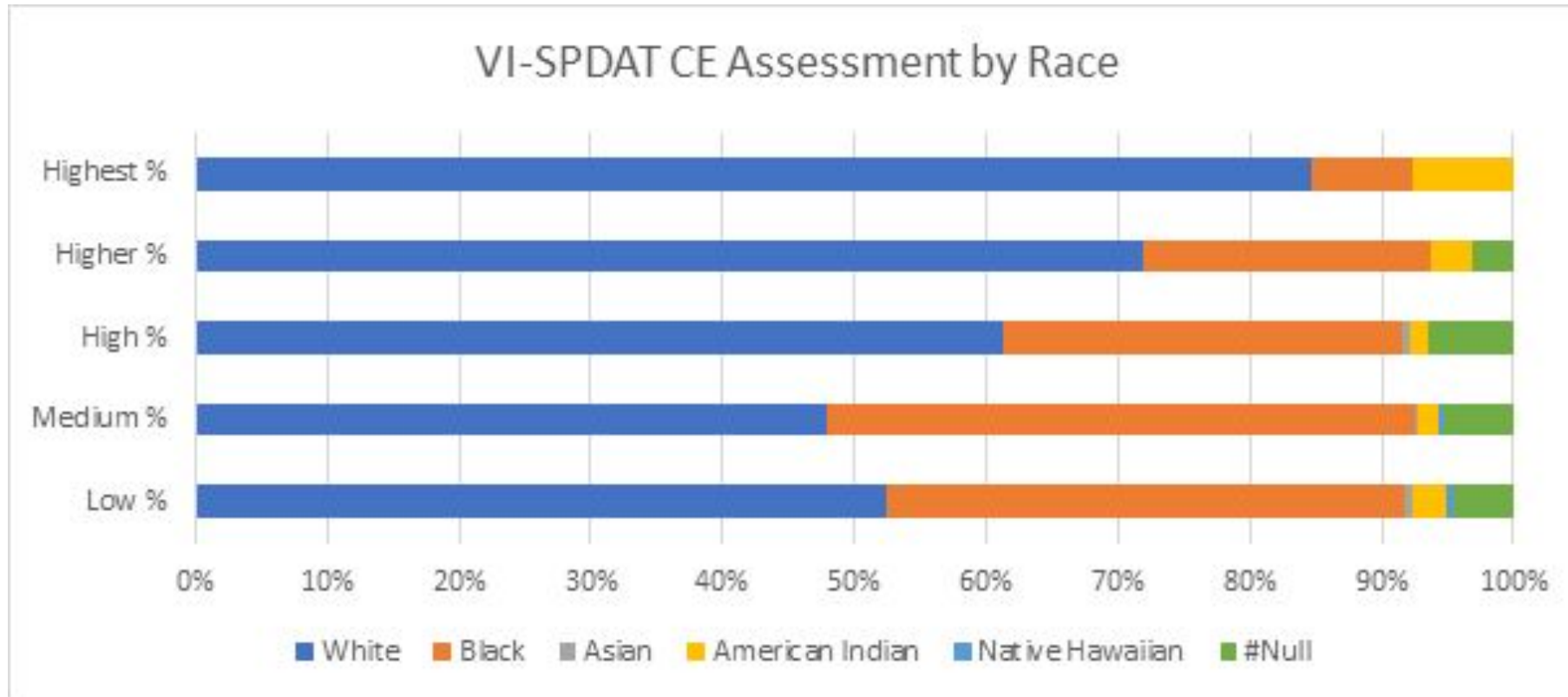


NC BoS HMIS Data

	White	Black	Native American/Alaskan	Asian/Pacific Islander	Other/Multi- Racial
% of Everyone	72%	19%	2%	1%	5%
% of People Experiencing Poverty	56%	31%	3%	1%	9%
% of People in Families Experiencing Poverty	49%	34%	4%	1%	12%
% of Everyone Experiencing Sheltered Homelessness	51%	43%	2%	1%	4%
% of People in Families Experiencing Sheltered Homelessness	37%	52%	2%	2%	6%



NC BoS HMIS Data

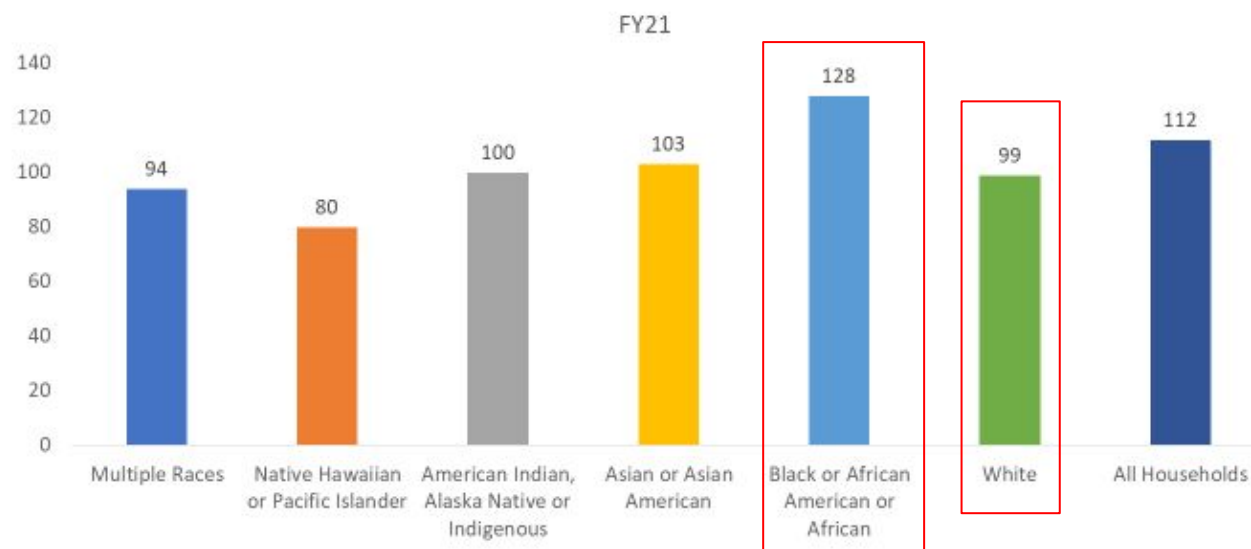


- Data clearly demonstrates that people identifying as White are prioritized at significantly higher rates than BIPoC.
- 85% of all people in the highest scoring category (15+ points) identify as White
- Less than 10% of people in highest scoring category (15+ points) identify as Black



NC BoS HMIS Data

Average Days Homeless by Race



NC-503 HMIS data for 2021 fiscal year where HMIS is measured by ES, TH, and time in RRH or PSH before Move-in Dates.



People identifying as Black are, on average, homeless for 29 more days than their White counterparts (128 versus 99 days)



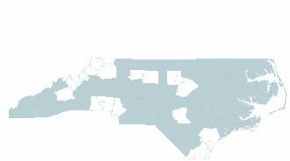
Background Information

- From October 2021 - October 2022 NC BoS met bi-weekly with HUD Coaches
- Developed an inclusive Core Team with a diverse range of local stakeholders to ensure the process is rooted in equity-based decision making
- Developed an overall results statement: *All Black/African Americans experiencing homelessness in North Carolina Balance of State are swiftly assessed and connected to safe, stable, and suitable permanent housing and housing resources.*
- Developed a targeted goal statement: ***By December 2023, North Carolina Balance of State aims to proportionally increase the high scores of Black/African Americans assessed through a revised VI-SPDAT to 43%.***

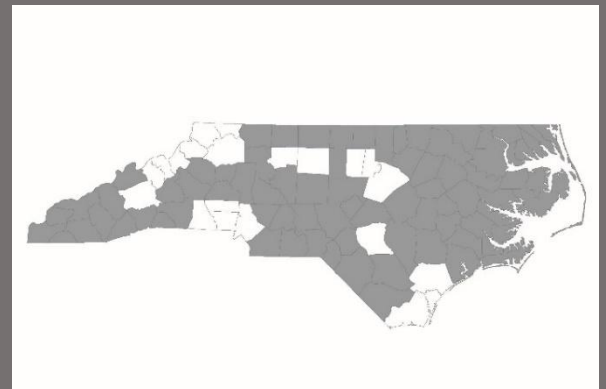


Goodbye VI-SPDAT!

- NC BoS has been working towards the end goal of creating an equitable assessment tool (to replace our current coordinated entry assessment tool VI-SPDAT)
- **After 15 months of work and dedication, our Core Team has an assessment!**



Core Team Members



Core Team Members

Betty Bodrick

Dr. Deniece Cole

Angela Harper-King

Caty Martin

Teresa Robinson

Jeffrey Rawlings

Dennis Sanders

Cynthia Staten

Lori Watts

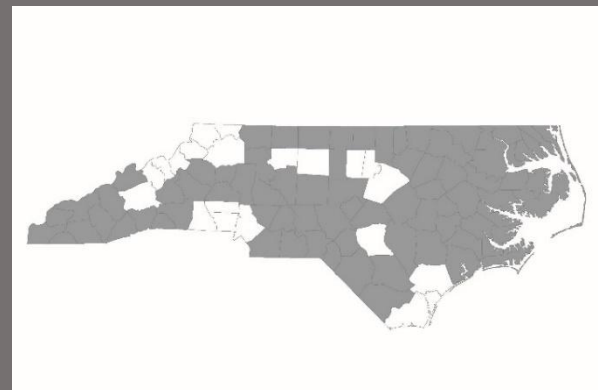
Ashley Von Hatten

Andrea Carey

Allie Card



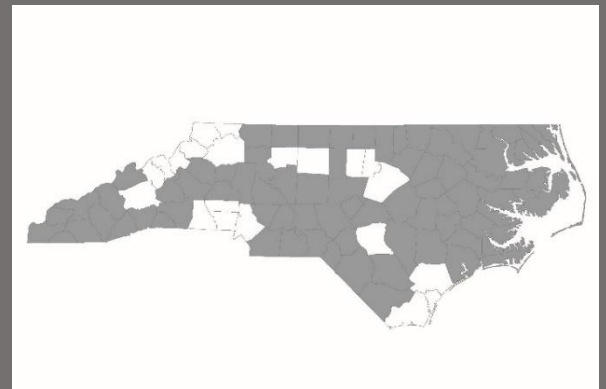
Pilot Timeline



Pilot Timeline



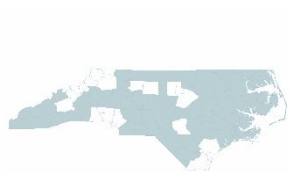
CE Assessment



Assessment

Sections

- Housing and Homeless History
- Risks
- Health and Wellness
- Family Unit



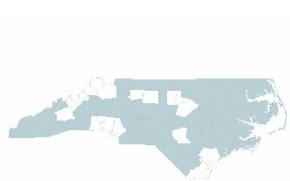
Housing and Homeless History

Housing and Homeless History	
1. How long has it been since you lived in your own place?	<input type="checkbox"/> Less than 3 months <input type="checkbox"/> 3 to 5 months <input type="checkbox"/> 6 to 11 months <input type="checkbox"/> 12 to 35 months <input type="checkbox"/> 36 months or more
2. How many months have you been without a home, such as living outside or in a shelter?	<input type="checkbox"/> Less than 3 months <input type="checkbox"/> 3 to 5 months <input type="checkbox"/> 6 to 11 months <input type="checkbox"/> 12 to 35 months <input type="checkbox"/> 36 months or more
3. Where did you sleep last night?	<input type="checkbox"/> Unsheltered <input type="checkbox"/> Sheltered (ES, TH) <input type="checkbox"/> Unstable Housing (couch surfing) <input type="checkbox"/> Permanent Housing <input type="checkbox"/> Institution (jail/hospital)
4. Where are you going to sleep tonight?	<input type="checkbox"/> Unsheltered <input type="checkbox"/> Sheltered (ES, TH) <input type="checkbox"/> Unstable Housing (couch surfing) <input type="checkbox"/> Permanent Housing <input type="checkbox"/> Institution (jail/hospital)
5. Have you ever been involved in the justice system (even if it was not true) and did that make it difficult to find housing? (Justice involved means being arrested, in jail, in prison, or on probation.)	<input type="checkbox"/> Yes <input type="checkbox"/> No



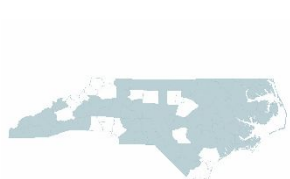
Risks

Risks	
5. Did you leave your previous or current living situation because you felt unsafe?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Have you experienced violence since becoming homeless?	<input type="checkbox"/> Yes <input type="checkbox"/> No
7. Have you ever experienced violence with someone close to you?	<input type="checkbox"/> Yes <input type="checkbox"/> No
8. Are you currently experiencing or feel you are at risk of experiencing violence?	<input type="checkbox"/> Yes <input type="checkbox"/> No



Health and Wellness

Health and Wellness	
9. Does anyone in your household have any physical or mental health conditions that are treated or have been treated by a professional?	<input type="checkbox"/> Yes <input type="checkbox"/> No
10. Do you or does anyone in the household have lung cancer, kidney or liver failure, heart disease, or a substance use disorder?	<input type="checkbox"/> Yes, 2 or more <input type="checkbox"/> Yes, 1 <input type="checkbox"/> No
11. Is the lack of housing making it hard to get to a doctor's office or take prescribed medications?	<input type="checkbox"/> Yes <input type="checkbox"/> No
12. Do you have health insurance?	<input type="checkbox"/> Yes <input type="checkbox"/> No

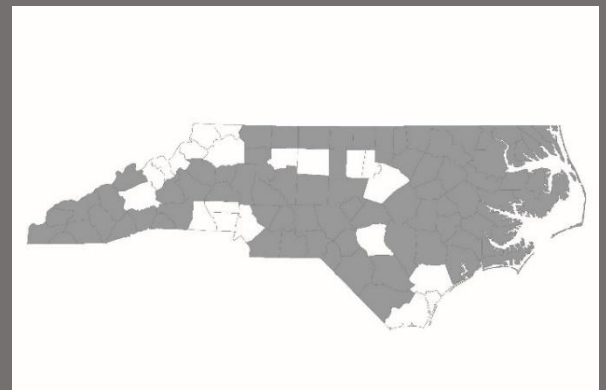


Family Unit

Family Unit	
13. What is the size of your household? (including you) Is anyone under 5 years old? Is anyone 55 years or older?	(Mark all that apply) <input type="checkbox"/> 1-2 people <input type="checkbox"/> 3 or more people <input type="checkbox"/> Anyone under 5 <input type="checkbox"/> Anyone 55 +
14. Is anyone in the household pregnant?	<input type="checkbox"/> Yes <input type="checkbox"/> No
15. How many children under the age of 18 are not currently staying with your family, but would live with you? (if you have a home)	<input type="checkbox"/> 1 or more <input type="checkbox"/> None
16. How many adults 18 or older are not currently staying with your family, but would live with you? (if you have a home)	<input type="checkbox"/> 1 or more <input type="checkbox"/> None



HMIS Data Entry



HMIS Data Entry

Logistics

- CE assessments can be recorded on paper form, fillable PDF, or live in HMIS
- Ultimately to be included in pilot, you must enter into HMIS

What happens to the results

- Points or a referral result from the new tool is not available during Pilot
 - No result will be on the By Name List report
- Pilot results will help determine points framework



HMIS Data Entry

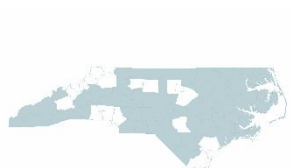
Basic Steps

1. Use EDA and Backdate modes
2. Open the Project Start or Interim Update (as applicable)
3. Select the “NC BoS CoC CE Assessment Pilot” from the new
Select an Assessment area
4. Complete the responses according to client answers
5. Click “Save”
6. Navigate back to the default Project Start or Interim Update to complete the VI-SPDAT
 - Don’t forget to complete the CE Assessment question too!















HMIS Data Entry

1. Use EDA and Backdate modes
 - Record the data for the appropriate Front Door or Coordinated Entry HMIS project and for the date conducted



HMIS Data Entry

2. Open the Project Start or Interim Update (as applicable)

Household Members Associated with this Entry / Exit								
		Name	Head of Household		Project Start Date	Exit Date	Interims	Follow Ups
		(4) Solo, Han	Yes		03/21/2023			
		(501224) Solo, Ben	No		03/21/2023			
<input type="button" value="Include Additional Household Members"/>						Showing 1-2 of 2		













Entry Assessment

Select an Assessment		
<input checked="" type="checkbox"/> NC BoS CoC Coordinated Entry Assessment Pilot	<input checked="" type="checkbox"/> Client Profile: all projects	<input checked="" type="checkbox"/> Project Exit: ES, TH, GPD, HCI
<input checked="" type="checkbox"/> Project Start: ES	<input checked="" type="checkbox"/> Project Follow up Assessment: All Projects	<input checked="" type="checkbox"/> Project Start: RRH, OPH
<input checked="" type="checkbox"/> SHELTERPOINT REMINDER - use	<input checked="" type="checkbox"/> WARNING ON ENTRY	<input checked="" type="checkbox"/> ...



HMIS Data Entry

3. Select the “NC BoS CoC CE Assessment Pilot” from the new *Select an Assessment area*

Household Members Associated with this Entry / Exit										
	Name	Head of Household	Project Start Date	Exit Date	Interims	Follow Ups	Reason for Leaving	Destination	Notes	
 	(4) Solo, Han	Yes	 03/21/2023							
 	(501224) Solo, Ben	No	 03/21/2023							
Include Additional Household Members Showing 1-2 of 2										

Entry Assessment

Select an Assessment

☒ NC BoS CoC Coordinated Entry Assessment Pilot

☒ Client Profile: all projects

☒ Project Exit: ES, TH, GPD, HCHV

☒ Project Interim: HP, ES, TH, GPD, HCHV

☒ Project Start: ES

☒ Project Follow up Assessment: All Projects


☒ Project Start: RRH, OPH

☒ COVID-19 Survey

Household Members

☒ (4) Solo, Han
Age: 44

NC BoS CoC Coordinated Entry Assessment Pilot

Entry Date: 03/21/2023 02:45:57 PM 

Housing and Homeless History



HMIS Data Entry

4. Complete the responses according to client answers

NC BoS CoC Coordinated Entry Assessment Pilot

Entry Date: 03/21/2023
02:45:57 PM

Housing and Homeless History

How long has it been since you lived in your own place?	12 to 35 months (1-2 years) G
How many months have you been without a home, such as living outside or in a shelter?	Less than 3 months G
Where did you sleep last night?	Unsheltered G
Where are you going to sleep tonight?	-Select- G

Risks

Did you leave your previous or current living	-Select-
	Unsheltered
	Sheltered (FS, TH)



HMIS Data Entry

5. Click “Save”

How many adults 18 or older are not currently staying with your family, but would live with you? (if you have a home)

None ▼ [G](#)

Verify and Save Data **Save** Save & Exit Exit



HMIS Data Entry

6. Navigate back to the default Project Start or Interim Update to complete the VI-SPDAT

- Don't forget to complete the CE Assessment question too!

Entry Assessment

Select an Assessment

☒ NC BoS CoC Coordinated Entry Assessment Pilot

☒ Client Profile: all projects

☒ Project Exit: ES, TH, GPI

☒ Project Start: ES

☒ Project Follow up Assessment: All Projects

☒ Project Start: RRH, OPH

☐ SHELTERPOINT REMINDER - use

☐

☐

Household Members

☒ (4) Solo, Han
Age: 44
Veteran: No (HUD)




☒ (501224) Solo, Ben
Age: 23
Veteran: No (HUD)

Project Start: ES

Answer the questions in this section for ALL clients.

Date of Birth

05 / 04 / 1978

 G

Date of Birth Type

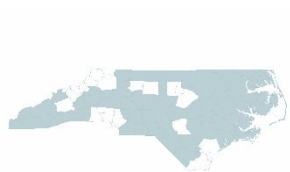
Full DOB Reported (HUD)

▼ G

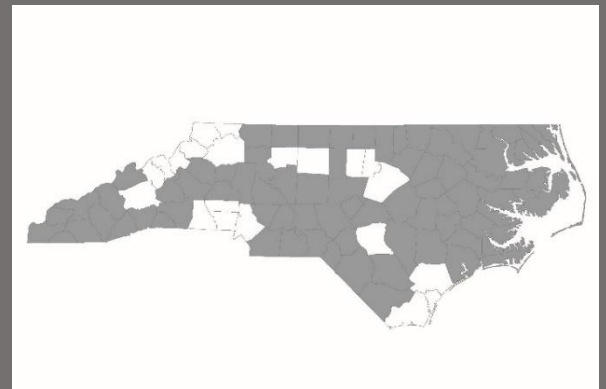


HMIS Data Entry

You can follow along in the live site:
<https://wscs.wellsky.com/hmisncceh/>



Other Tools/Resources



Materials

- All materials will be shared by the end of the week!
 - [Recording](#) and Training Slides
 - [CE Assessment Guide](#)
 - [Fillable/Printable CE Assessment](#)
 - [HMIS Data Entry Guide](#)
 - [CE Assessment Survey](#) (for clients)
 - [CE Assessment Survey](#) (for assessors)



Thank you and next steps

Timeline

- ~~Revision with Stakeholders (January – April 2023)~~
- ~~Pilot Phase (May – June 2023)~~
- ~~Analysis and Revision with Community Phase (July – August 2023)~~
- **Pilot 2.0 Phase (August – September 2023)**
- Analysis with Stakeholders (October 2023)
- Training Phase (November 2023 – December 2023)
- Launch Phase (January 2024 - March 2024)



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NCEndHomelessness 

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Contact NC Balance of State CoC Staff

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