











Announcements

- Outcomes
- COLA in effect

	2022	2023
Social Security Disability Thresholds		
Substantial Gainful Activity (SGA)		
Non-Blind	\$1,350/mo.	\$1,470/mo.
Blind	\$2,260/mo.	\$2,460/mo.
Trial Work Period (TWP)	\$ 970/mo.	\$1,050/mo.
SSI Federal Payment Standard		
Individual	\$ 841/mo.	\$ 914/mo.
Couple	\$1,261/mo.	\$1,371/mo.
SSI Resource Limits		
Individual	\$2,000	\$2,000
Couple	\$3,000	\$3,000





Feedback

- Is December the best month?
- Was Pittsboro too remote?
- Other feedback you want to share?





Strategic Planning

- Including only topics that had more than one vote
- Written in order of popularity



SSA

- Timely response sending out decisions (also not processing timely in terms of getting to DDS)
 - Cases sitting in quality review (21 day limit)
- 3288 and 1696 forms uploaded in a timely manner
 - Prompt 3288 response including DLI and prompt access to prior decisions
 - Electronic 1696 on file (why paper needed)
- Uniform answers/processes
- Increasing knowledge of SOAR at FOs
 - Selecting liaisons that are SOAR trained and understand the process
- Supporting SOAR worker opinion on claimant needs
- Payee requirements/needs
- Be notified that claim received
- Access to ARS so we don't have to wait



DDS

- Improving streamlining between DDS-SSA-SOAR
 - DDS being able to receive 1696s
- Ordering CEs automatically when not needed
- Better monitoring of CE providers
- No more evidence needed but will 45-60 days for decision
- Customer service long wait times
- Return phone calls
 - DDS examiners better respond to SOAR reps and understand we are seeking to help them not bother them
- Distance to CEs (getting travel vouchers working)
- Holding up a decision waiting for medical records that cannot be obtained
- Pay attention to ERE and stop sending to CE because the ERE hasn't been checked

Referral Networks

- Less strict guidelines for grant funded SOAR workers
 - Hands tied due to contract goals, need a certain amount of winning cases
- Access to SOAR reps in other states for info on what works/does not
- Shared list of who is accepting SOAR cases and referral criteria
 - How many people are taking external referrals
- County/city funded SOAR workers



Resources

- On site medical treatment for clients with no benefits
- Insurance and 401k for SOAR workers
- Medicaid reimbursement for SOAR workers



Data

- Why claims are approved/denied by DDS the most
- How's VPAP? Data should be available to the public
- Link Point in Time number to SOAR
- Volume of SOAR cases that are processed annually
- What claims have co-occurring disorder with substance use



Assistance and Training

- Work/Vocational Grid
- Blue Book listing reviews
- TERI claims
- In person forms training
- Update SOAR adult training (not consistent with actual processes)
- MSR training
- TA with ERE/ARS



Anything Else?

Questions or thoughts we did not get to...



Whittling it Down

- Put in the chat
 - Top 2 goals to address in 2023





