HMIS@NCCEH **HMIS Users Meeting** May 2020





System Updates COVID-19 Response - Reporting

How can we help?

Update HMIS Projects Checklist Verbal Release of Information Point in Time/Housing Inventory Counts

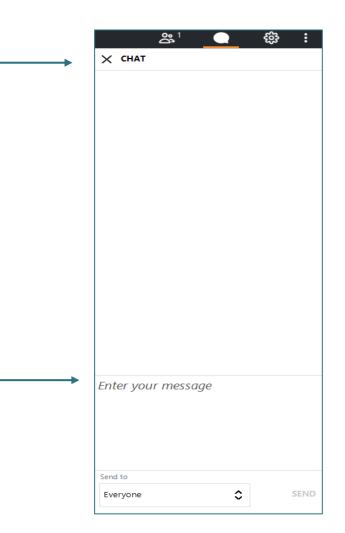
What's Next





Reminders Your line is muted. We will unmute the line during Q&A pauses.

The chat box is available to use anytime.





Who is here?

- Enter your full names, so we know who attended and who asks questions
- If multiple folks are watching at once, use a combo name like, "Andrea Carey and Andy Phillips – the Ands"

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System Updates

Verify & Save – System Administrator Tool

WellSky gave us a tool to "re-stamp" older/shared data with the current provider and date. This tool is the "Verify & Save Data" button and it will improve some of our reporting visibility issues BUT overuse of it will slow down our entire system.

Only use this button after a conversation with the NCCEH Data Center!

| WARNING: Verify & Save is a System Administra | <u>ator tool. Do Not Use without prior dis</u> | cussion with | NCCEH Data Cente | <u>r.</u> |
|---|--|--------------|------------------|-----------|
| | Verify and Save Data | Save | Save & Exit | Exit |



IRS info on Economic Impact Payments

Questions? Holly Longley from the IRS is ready to answer your questions. Email: <u>Holly.A.Longley@irs.gov</u> Phone: 919-850-1123

Key Information:

- <u>www.irs.gov/nonfilereip</u>
- More information is being added to <u>IRS.gov/coronavirus</u>.
- You can find additional marketing materials and answers to frequently asked questions at <u>IRS.gov/eippartners</u>.
- Please follow the <u>IRS Social Media accounts</u> to receive the latest information that the IRS shares.



COVID-19 Response in HMIS

- Why Collect Data
- Sharing and Privacy Concerns
- Why these Questions
- Who to Collect and Enter Data for
- Where to Find Questions
- How to Enter Data
- Other Data Considerations

COVID-19 Response



Why Collect COVID-19 Data

Data collection is critical to our community's immediate response and future public health evaluations.

- Track COVID-19
- Protect Clients and Staff
- Advocate for Resources

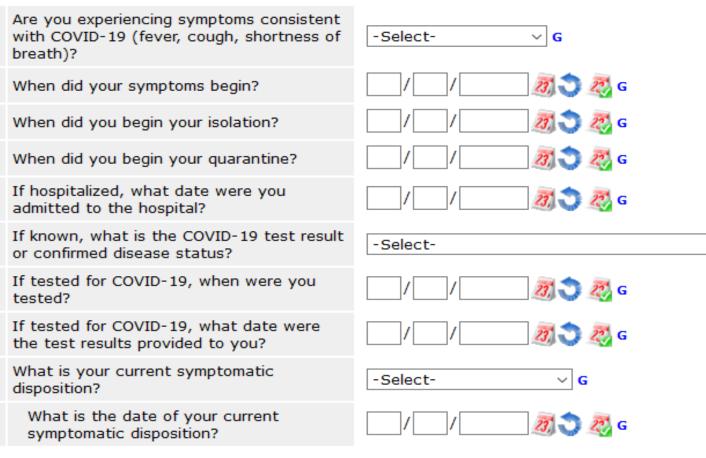


How to Enter Data

COVID-19 Information

Select "Yes" if client shows symptoms consistent with COVID-19. Leave blank and continue to Contact Information if not symptomatic.

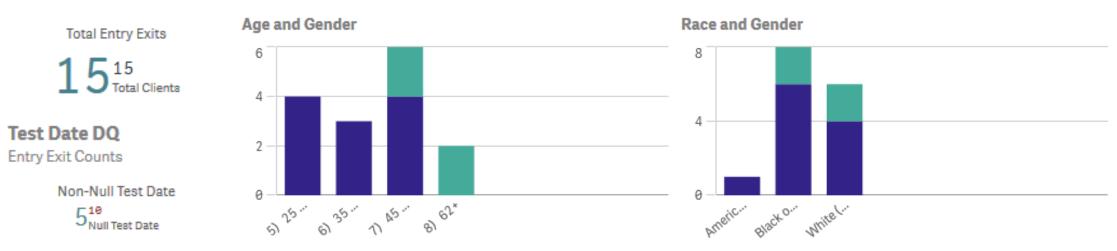
~ G





So far – our system has not seen many cases

Clients Experiencing Symptoms – 80% Homeless projects



Clients with a response to Experiencing Symptoms

Experiencing Sympto...

Entry Exit Counts

Non-Null Symptoms 524^e_{Null Symptoms}



Two reports available

- One reduces duplication, but only pulls clients entering after March 10, 2020
- The other will have some duplication, but includes all client entries

Projects with high turnover or CoC Leads can use the "COVID-19 Symptomatic since 3/10/2020"

Projects with low turnover should use the "COVID-19 report for Agencies" (most complete report)



Go to ReportWriter from the Reports Dashboard Click on the letter "C"

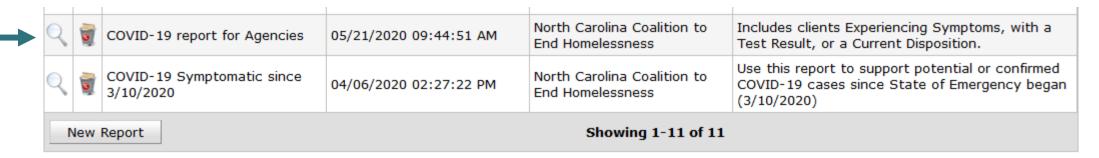
| 🍳 Reports > ReportWi | riter | | Type here for | Global Search |
|-----------------------|--------------------------------|------------------------|---|---|
| Last Viewed Favorites | ReportWriter | | | |
| Home | | | | |
| ClientPoint | Saved Reports | | | |
| ResourcePoint | # A B C D E F | GHIJKL | M N O P O F | STUVWXYZAII |
| ▶ FundManager | Name | Date | Provider | Description |
| ShelterPoint | 🔍 🧃 CallPoint Follow Up Report | 10/26/2012 04:21:08 PM | North Carolina Coalition to End Homelessness | Callpoint report on planned follow ups - and whether the follow up occurred as planned. |
| SkanPoint | | | North Carolina Coalition to | |
| Reports | CHIN Activity | 04/03/2007 09:10:15 AM | End Homelessness | Activity report |
| Admin Logout | CHIN Activity Report | 05/29/2007 08:28:06 AM | North Carolina Coalition to End Homelessness | report of trainings and troubleshooting |
| Logout | 🔍 🗑 CL_Demographics 2015 | 09/22/2015 01:16:00 PM | NC-503 Balance of State | |

Go to ReportWriter from the Reports Dashboard

Click on the letter "C"

Find the "COVID-19" reports

Click on the amagnifying glass icon





View the Preview tab – it may take a while to load!

| ▼ COVID-1 | 9 report for Agen | cies | | | E. | × |
|--------------|------------------------|---------------------|------------------------|------------------------|---------------------|---------------|
| Tables | Fields | Filters | Counting | Preview | Options | nned fo |
| Repor | Preview | | | | | |
| Client ID Ar | e you experiencing syr | mptoms consistent w | ith COVID-19 (fever, c | ough, shortness of bre | ath)? When did your | sy trouble |
| Downloa | d Full Report | | Loadin | a | | , |
| Downloa | d Full Report | | Loadin | g | | - |
| | | | | | | 1. |
| | | | | | | |



Up to 15 rows of the report will show in the Preview tab

| - COVI |)-19 report for Agencies | Ś | × |
|--------|--|----------------|-------|
| Tables | Fields Filters Counting Preview | Options | |
| | oort Preview Are you experiencing symptoms consistent with COVID-19 (fever, cough, shortness of breath) | 2 When did you | IF 61 |
| 217805 | Yes | 05/07/2020 | , |
| 217805 | Yes | 05/07/2020 | |



Click "Download Full Report" and then click "Download"

| < | | | > |
|---------|-----|---|------------|
| 1007905 | Yes | | 03/20/2020 |
| 580595 | Yes | | 03/16/2020 |
| 480574 | Yes | | 03/27/2020 |
| 480574 | Yes | | 03/27/2020 |
| 480574 | Yes | | 03/27/2020 |
| 480556 | Yes | Download Cancel | |
| 480556 | Yes | | |
| 480556 | Yes | and size of the result. | |
| 217805 | Yes | depending on the complexity of the report | 05/07/2020 |
| 217805 | Yes | Downloading a report may take some time | 05/07/2020 |
| 217805 | Yes | · · · · · · · · · · · · · · · · · · · | 05/07/2020 |
| 217805 | Yes | Download Full Report | 05/07/2020 |
| 217805 | Yes | Download Full Report | 05/07/2020 |
| 217805 | Yes | Download Full Report | 05/07/2020 |
| 217805 | Yes | | 05/07/2020 |



Once file is open, the data is ready to be counted, printed, or reviewed!

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|----------|-----------|-----------|------------|----------------|----------|-------------|-----------|-------------|-------------|------------|------------|----------------|-------------|------------|-----------|--------------|-------|----|----------|
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| | Α | В | С | D | E | F | G | Н | I. | J | К | L | | М | N | 0 | P | Q | R |
| 1 | Client ID | Are you e | When did | When did | When did | If hospital | If known, | If tested f | If tested f | What is yo | What is th | Program Provid | er | Program E | Program E | Date of Bi | rth | | |
| 2 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | 5/8/2020 | ######### | ########### | | | |
| 3 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | ***** | ######### | ########## | | | |
| 4 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | ########## | 3/8/2015 | ############ | | | |
| 5 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | ########## | ######### | ########## | | | |
| 6 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | ***** | ***** | ############ | | | |
| 7 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | ***** | 1/3/2013 | ########### | | | |
| 8 | 218535 | Yes | 5/8/2020 | 5/8/2020 | | | | 5/8/2020 | | | | Heading Home | - Rowan Cou | 9/6/2015 | ######### | ######### | | | |
| 9 | 338056 | Yes | | | | ***** | | | | | | Heading Home | - Rowan Cou | ***** | 3/1/2020 | ########## | | | |
| 10 | 338056 | Yes | | | | ***** | | | | | | Heading Home | - Rowan Cou | ***** | ****** | ***** | | | |
| 11 | 338056 | Yes | | | | ***** | | | | | | Heading Home | - Rowan Cou | ***** | ****** | ***** | | | |
| 12 | 392683 | Yes | ***** | | | ***** | Negative: | ***** | ****** | No longer | symptoma | Heading Home | - Rowan Cou | ***** | | ***** | | | |
| 13 | 392683 | Yes | ***** | | | ***** | Negative: | ***** | ***** | No longer | symptoma | Heading Home | - Rowan Cou | ***** | ***** | ***** | | | |
| 14 | 392683 | Yes | ***** | | | ***** | Negative: | ***** | ***** | No longer | symptoma | Heading Home | - Rowan Cou | ***** | ***** | ***** | | | |
| 15 | 501395 | Yes | ########## | ***** | ***** | ***** | Negative: | ***** | ***** | No longer | ***** | Heading Home | - Rowan Cou | 2/8/2019 | | ***** | | | |
| 16 17 | 1003992 | Yes | ########## | ***** | ***** | | | | | | | Heading Home | - Rowan Cou | ***** | | ***** | | | |
| 17 | | | | | | | | | | | | | | | | | | | |
| 18 | | | | | | | | | | | | | | | | | | | |
| 19 | | | | | | | | | | | | | | | | | | | |

How can we help?

Update HMIS Projects Checklist

When you may need Project updates in HMIS

- □ Has funding changed or do you expect it to?
- Do some services have dedicated funding?
- □ Have beds moved from one location to another?
- □ Has the number of year-round or temporary beds changed? (Up or down)
- Are beds dedicated to a new group of clients like youth, veterans, or chronically homeless?
- Do you (or funders) want to report on different groups/services separately from others?

If you answer Yes to any of these questions, reach out to us at the Data Center!



Verbal ROIs

Materials for a Remote, Verbal ROI

Admin Documents

- Release of Information
- Verbal ROI Script
- Verbal ROI How To's
- Verbal ROI FAQ during COVID-19

All online at <u>ncceh.org/hmis/admin</u> under Privacy > Release of Information

Additional tools

- NCCEH's Client Consent page
- <u>ROI link for client</u>
- Send texts from email



Remote Privacy Conversation

- Read through the Script fully and slowly to capture the information
 - Let the client know they can review the HMIS Privacy Rights at <u>www.ncceh.org/hmis/clientconsent/</u>
- When asking for confirmation of consent
 - Identify the questions where the clients should reply Yes or No, outlining the next steps after they say Yes or No
 - If they respond No to any or all of the prompts:
 - Note their response
 - Offer to send a copy of the ROI
 - Contact the Data Center to lockdown the client



Verbal ROI Guide

Read the Document to the Client

- Read over the phone and provide link to HMIS@NCCEH Client Privacy website
- If reading the ROI isn't best, offer to mail, email, text, etc. for whatever is easiest
 - Easily text from your email with: https://rebrand.ly/sendtext

How long does it last?

- A verbal ROI is for 2 weeks except in certain circumstances (i.e. Pandemic!)
 - Last 3 months during pandemic
 - Client should sign the ROI at the next in-person meeting



Next steps after Verbal ROI

- If client consents with verbal ROI, complete the written portions with them
 - Write "verbal ROI" in the signature portion
 - Staff member should date and initial sections the client consents to
- Client still has right to say 'Yes' or 'No' for each section
 - Keep a copy as you normally would and follow any guidance or requirements from your funders as well
 - If a client does not consent, contact the Data Center so we can adjust their profile



Recording the Verbal ROI in HMIS

- Record the ROI like any other ROI in HMIS
 - Have Documentation read 'Verbal Consent"
 - End Date as 3 months from the day

| Release of Inform | nation Data | |
|-------------------|--|---|
| Provider * | Heading Home - Rowan County - Emergency Shelter (7389) | T |
| Release Granted * | Yes 🔻 | |
| Start Date * | 05 / 14 / 2020 🥂 🥎 | |
| End Date * | 08 / 14 / 2020 🧖 🔿 🦓 | |
| Documentation | Verbal Consent | |
| Witness | Helen Housing | |



Verbal ROI FAQ during COVID-19

- Does exposure to or symptoms of COVID-19 disqualify or limit services provided to client?
 - No but services may be adjusted due COVID status
 - Social distance as much as possible and check in on newest guidelines for COVID response
- Who are the COVID-19 symptoms, test, and other information shared with?
 - Only with agencies helping to coordinate COVID response
 - Most shared data is a summary not with Personally Identifiable Information
 - PII only by HMIS@NCCEH if required by law or to prevent or lessen a serious threat to health and safety



Point-in-Time and Housing Inventory Count

Durham PIT/HIC



You did it! Thank you for reviewing, correcting, and submitting PIT/HIC Reports even as you respond to an unrelenting crisis.



Hat's Next?

What's Next Calendar

| Due | Report/Event Name |
|-----------------------|--|
| Jan 29 th | Point-in-Time Count night |
| Mar 10 th | NC State of Emergency for COVID-19 |
| Mar 18 th | COVID-19 Response questions in HMIS |
| May 15th | Point in Time / Housing Inventory Count Reports DEADLINE |
| June 25 th | Next Durham CoC HMIS Users Meeting |
| Aug/Sept | Longitudinal System Analysis Report |
| Sept/Oct | New CE Elements required in HMIS |



Contact NCCEH

hello@ncceh.org 919.755.4393



@NCHomelessness

nc_end_homelessness 🐻

Contact NCCEH Data Center Help Desk

hmis@ncceh.org 919.410.6997

